

Stephen J.J. Letwin  
Group Vice President  
Gas Strategy & Corporate Development



April 30, 2004

William A. Corbus, Commissioner  
Department of Revenue  
State Office Building  
333 Willoughby Ave., 11<sup>th</sup> Floor  
P.O. Box 110400  
Juneau, AK 99811-0400

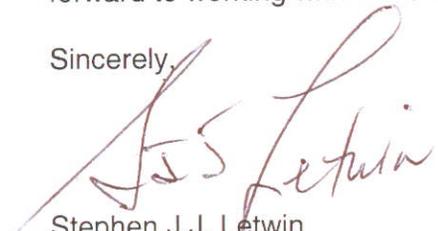
**Subject:** Application for Approval Under the Alaska Stranded Gas Development Act

Dear Commissioner Corbus,

Enclosed is Enbridge's Application to the State of Alaska to negotiate commercial agreements for the construction and operation of the segment of an Alaska Highway Pipeline project to be built in Alaska.

Diligent development of natural gas resources in the State of Alaska will require the active participation and cooperation of a number of key stakeholders that will benefit from development of this important resource. Enbridge respectfully submits that it is a qualified sponsor and that this proposal for new investment in the State of Alaska is a qualified project within the meaning of the Act. We request your approval of this application and look forward to working with the State.

Sincerely,



Stephen J.J. Letwin  
Group Vice President,  
Gas Strategy and Corporate Development  
Enbridge Inc.

cc. Governor Frank H. Murkowski  
Tom Irwin, Commissioner, Department of Natural Resources  
Gregg D. Renkes, Attorney General  
James F. Clark, Chief of Staff